

CONNECTIVITY AND PERFORMANCE REPORT OF CBG : FY 2025-26

(Compiled data as received from CGD Entities)

CBG CELL

CONTENTS

1. Market Overview
2. Projected NG (CNG+ DPNG) & CBG Sales
3. Functional CBG Plants - Connectivity Status
4. Under construction CBG Plants - Connectivity Status
5. Offtake Channels - Pipeline vs. Cascade vs. Standalone
6. CBG Sales concentration of top 5 CGD Entities vs remaining Entities
7. Entities above 100 MMSCM CNG+DPNG Sales - CBG blending
8. CGD Entities - CBG Sales performance
9. Monthly average CBG Sales

MARKET OVERVIEW (FY 2025-26)

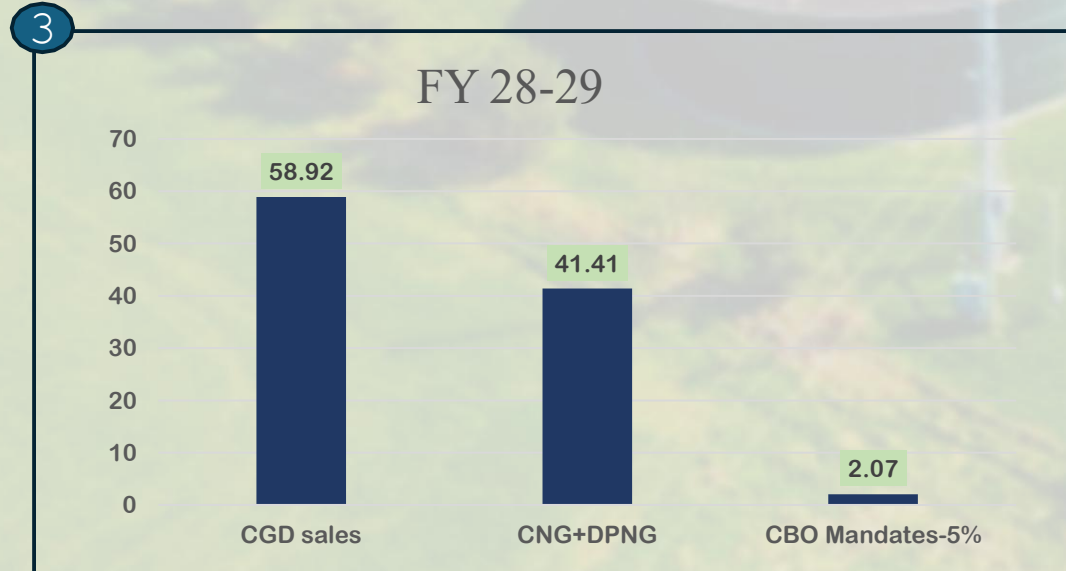
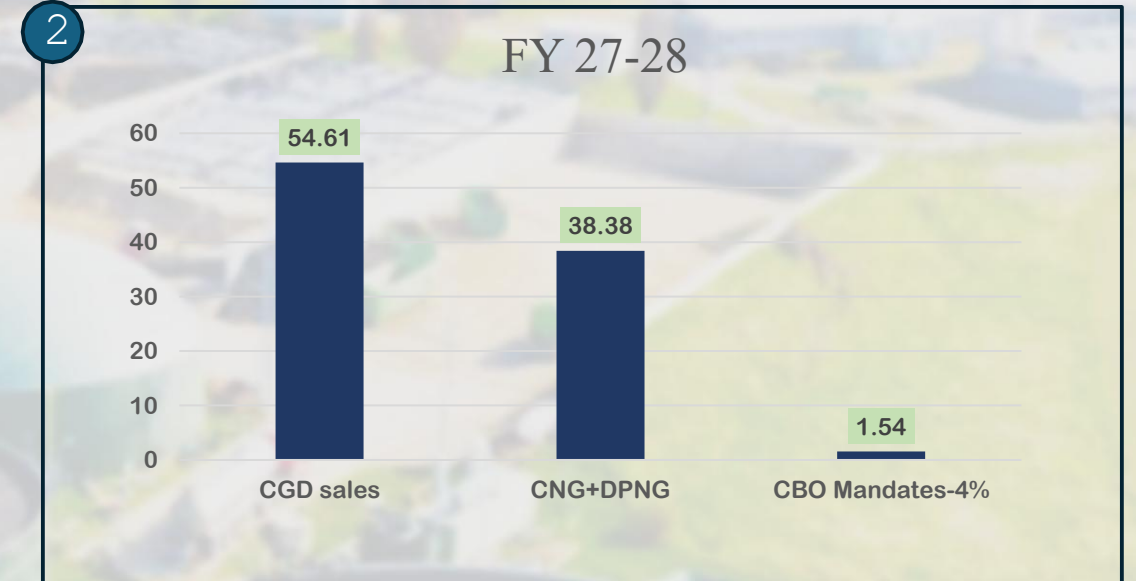
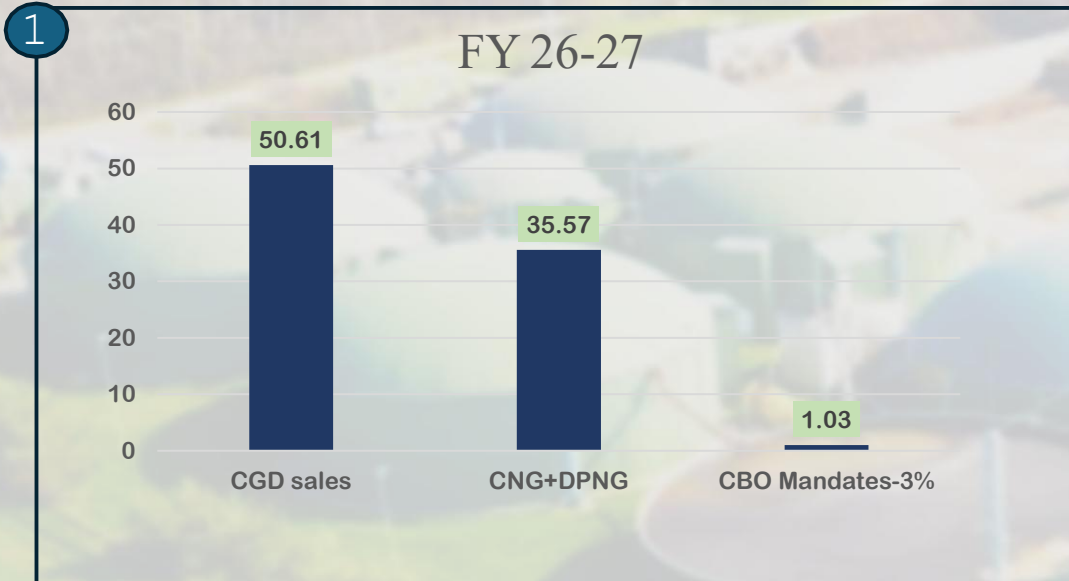
Total CNG(T) + DPNG Sales	- 12033 MMSCM
Total CBG Sales	- 111.48 MMSCM
CBG blending achieved	- 0.92%
Functional CBG Plants	- 207

CBG Blending Obligation(CBO) has been mandated by the Government for CNG (T) and PNG(D) Segments on 27th February 2024 as under :

- FY 25-26 : 1%
- FY 26-27 : 3%
- FY 27-28 : 4 %
- FY 28-29 : 5 %

Note: Compiled data of FY 2025-26 as received from CGD Entities

Projected NG (CNG+ DPNG) Sales & CBG CBO Mandates during (FY 26-27 to 28-29) (Fig in MMSCMD)



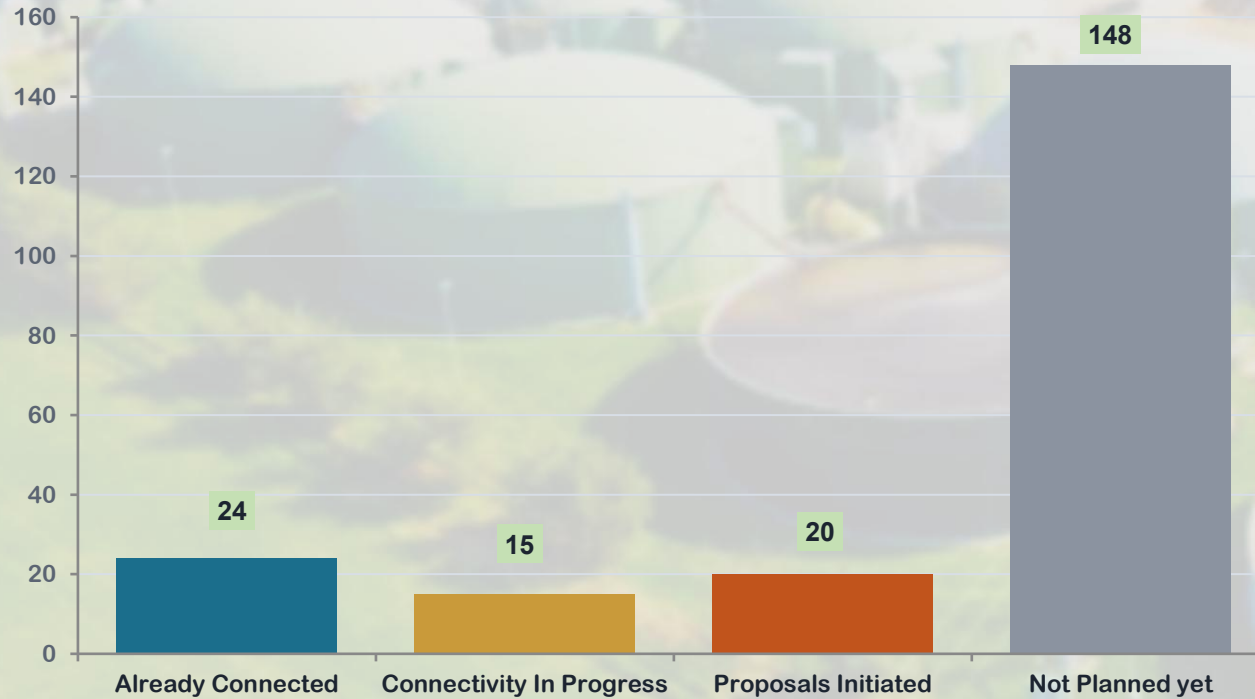
As per the CBO Mandates, projected Blending quantity of CBG would be :

- FY26-27 : 1.03 MMSCMD @ 3 %
- FY 27-28 : 1.54 MMSCMD @ 4 %
- FY 28- 29 : 2.07 MMSCMD @ 5 %

Note : Growth in NG usage for next 3 years has been considered as “Good to Go” with CAGR of 7.9 %

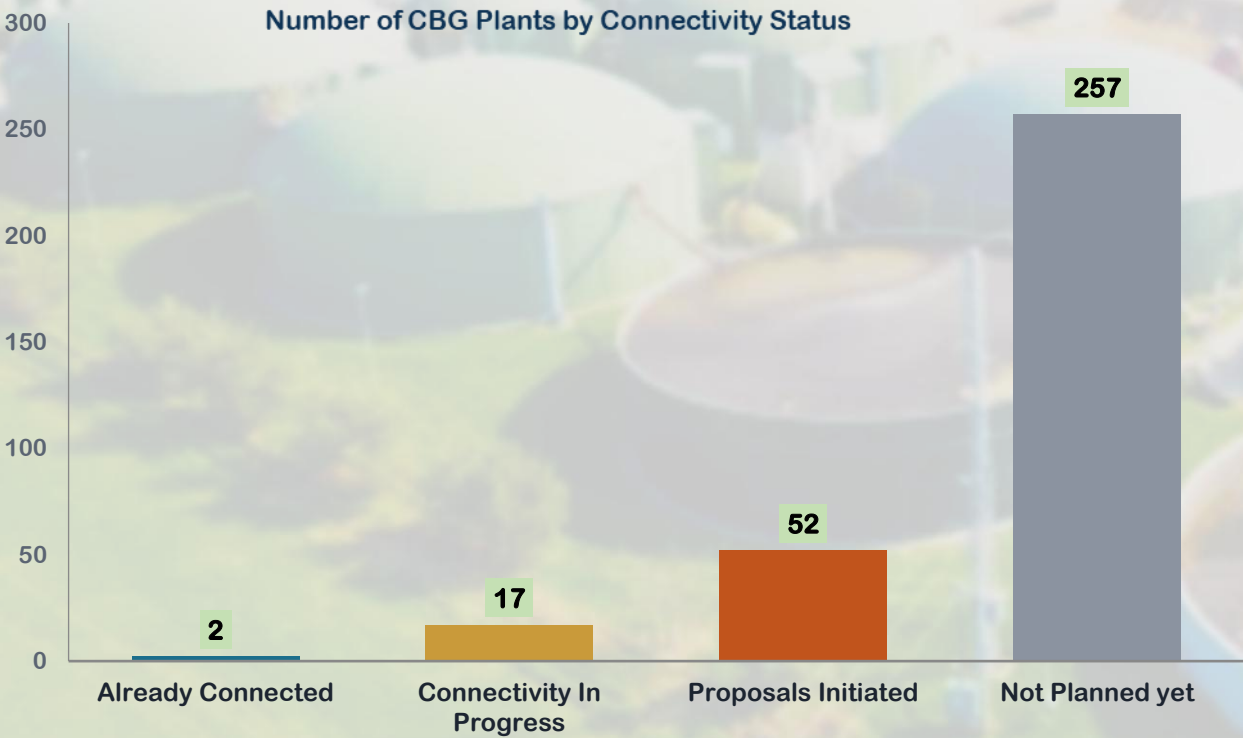
CBG Plants - Pipeline Connectivity Status

Number of CBG Plants by Connectivity Status



Status	Plants
Already Connected	24
Connectivity In Progress	15
Proposals Initiated	20
Not Planned yet	148
Total	207

Under construction CBG Plants - Connectivity Status

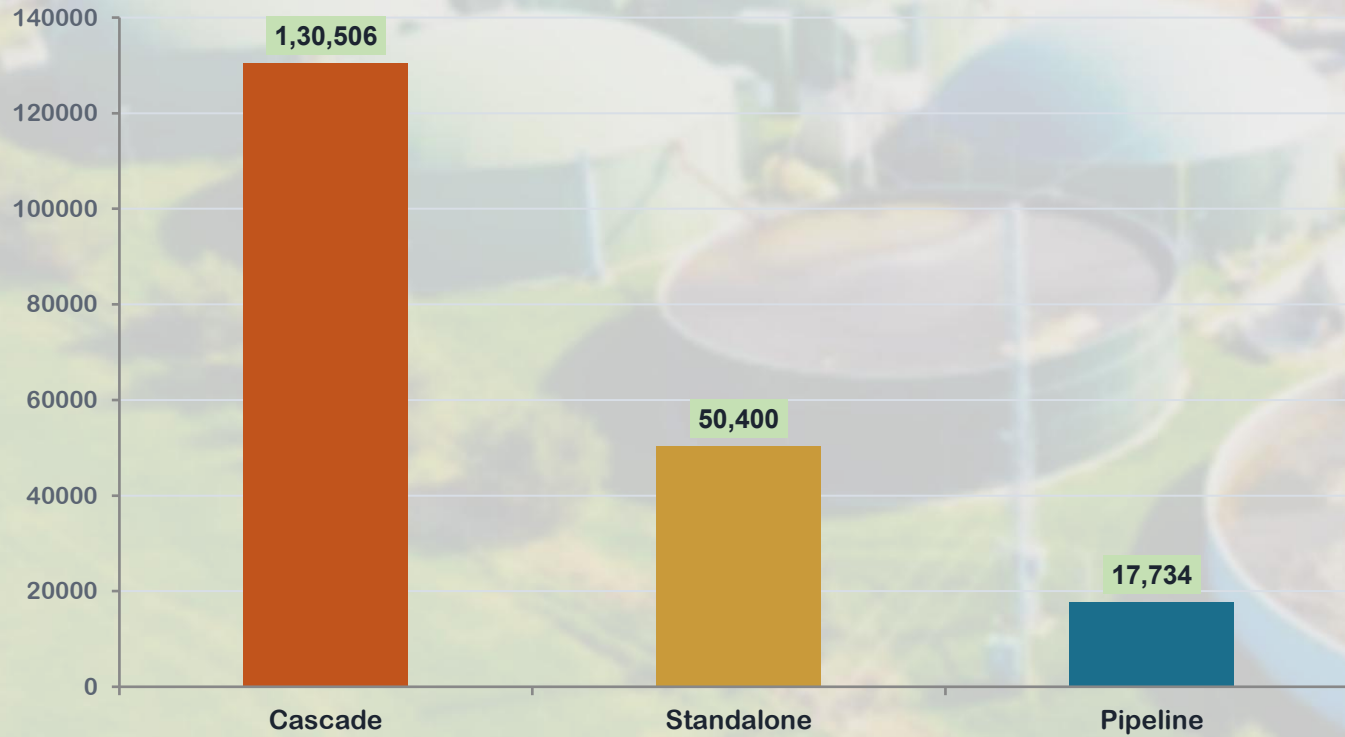


Status	Plants
Already Connected	2
Connectivity In Progress	17
Proposals Initiated	52
Not Planned yet	257
Total	328

CBG Offtake Modes

Pipeline vs. Cascade vs. Standalone

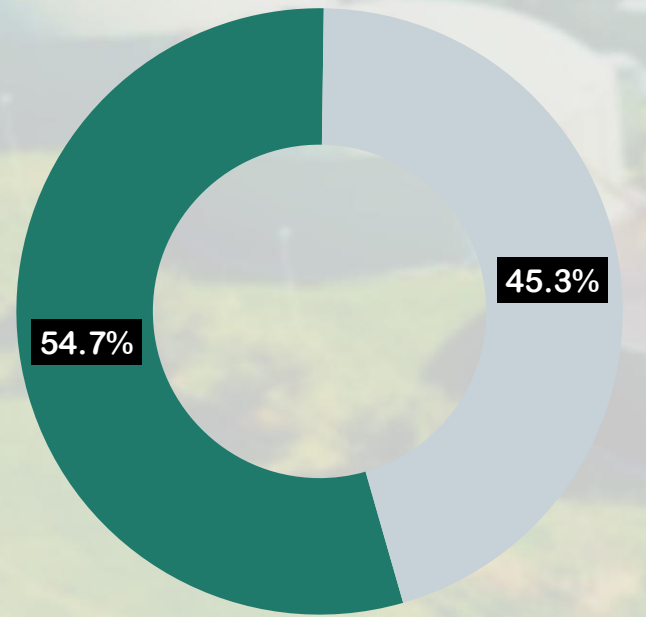
CBG Offtake by Modes (SCMD)



Offtake Mode	Plants	Offtake(SCMD)	Percentage(%)
Cascade	54	1,30,506	65.70
Standalone	9	50,400	25.37
Pipeline	11	17,734	8.93

(The above data is of 74 functional CBG plants which is received from CGD Entities, further details will be incorporated soon)

CBG Sales concentration of top 5 CGD Entities vs Remaining Entities (FY 2025-26)



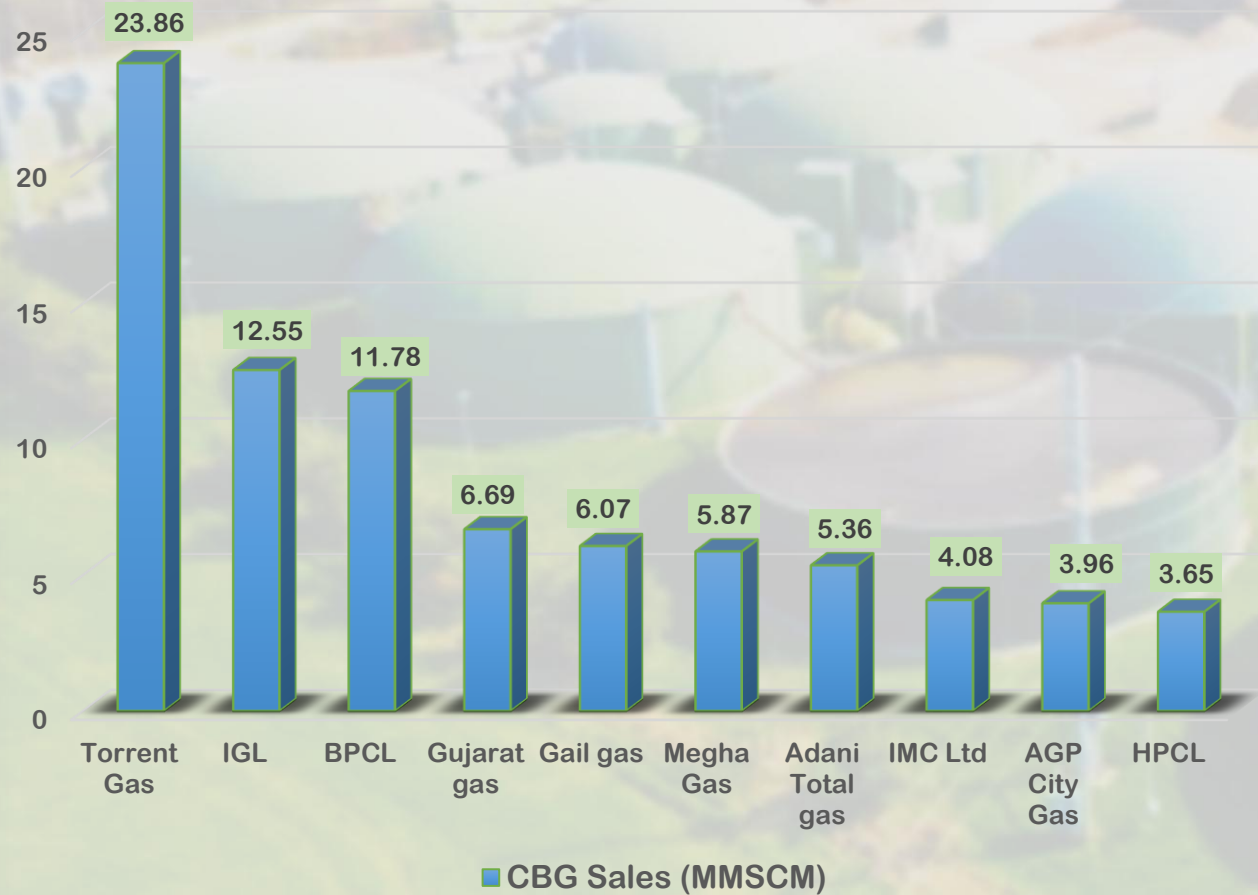
■ Top 5 Entities ■ Remaining other Entities

Entity	CBG Sales (MMSCM)	CBG (SCMD)	% of Total
Torrent Gas	23.86	65369.86	21.4
IGL	12.55	34383.56	11.3
BPCL	11.78	32273.97	10.6
Gujarat gas	6.69	18328.77	6.0
GAIL Gas	6.07	16630.14	5.4
Top 5 Subtotal	60.94	166958.9	54.7
Remaining Other Entities	50.54	138465.8	45.3

CNG + DPNG sales above 100 MMSCM during FY 2025-26 and their CBG Blending %

Rank	Entity	No. of operating GA's	CNG+DPNG (MMSCM)	CBG Sales (MMSCM)	Blending %
1	IGL	10	2572.79	12.55	0.49
2	MGL	3	1522.65	2.62	0.17
3	ATGL	33	861.59	5.36	0.62
4	Torrent Gas	17	699.00	23.86	3.41
5	Gujarat Gas	27	587.05	6.69	1.14
6	MNGL	6	525.55	1.28	0.24
7	GAIL Gas	16	480.47	6.07	1.26
8	BPCL	25	283.51	11.78	4.15
9	HPCL	13	186.16	3.65	1.96
10	GAIL (India)	6	162.14	2.21	1.36
11	Bhagyanagar Gas	3	150.58	0.00	0.00
12	IRM Energy	4	150.37	1.35	0.90
13	Vadodara Gas	1	141.32	1.78	1.26
14	AGP City Gas	12	114.68	3.96	3.45
15	Aavantika Gas	2	108.35	2.89	2.67

CBG volumetric Sales Performance : Top 10 Entities



Rank	Entity	No. of operating GA's	CNG(T) + DPNG (MMSCM)	CBG Sales (MMSCM)	CBG (%)
1	Torrent Gas	17	699.00	23.86	3.41
2	IGL	10	2572.79	12.55	0.49
3	BPCL	25	283.51	11.78	4.15
4	Gujarat Gas	27	587.05	6.69	1.14
5	GAIL Gas Ltd	16	480.47	6.07	1.26
6	Megha Gas	22	18.63	5.87	31.49
7	Adani Total Gas	33	861.59	5.36	0.06
8	IMC Ltd	2	19.98	4.08	20.40
9	AGP City Gas	12	114.68	3.96	3.45
10	HPCL	13	186.16	3.65	1.96

Remaining other Entities : CBG volumetric sales

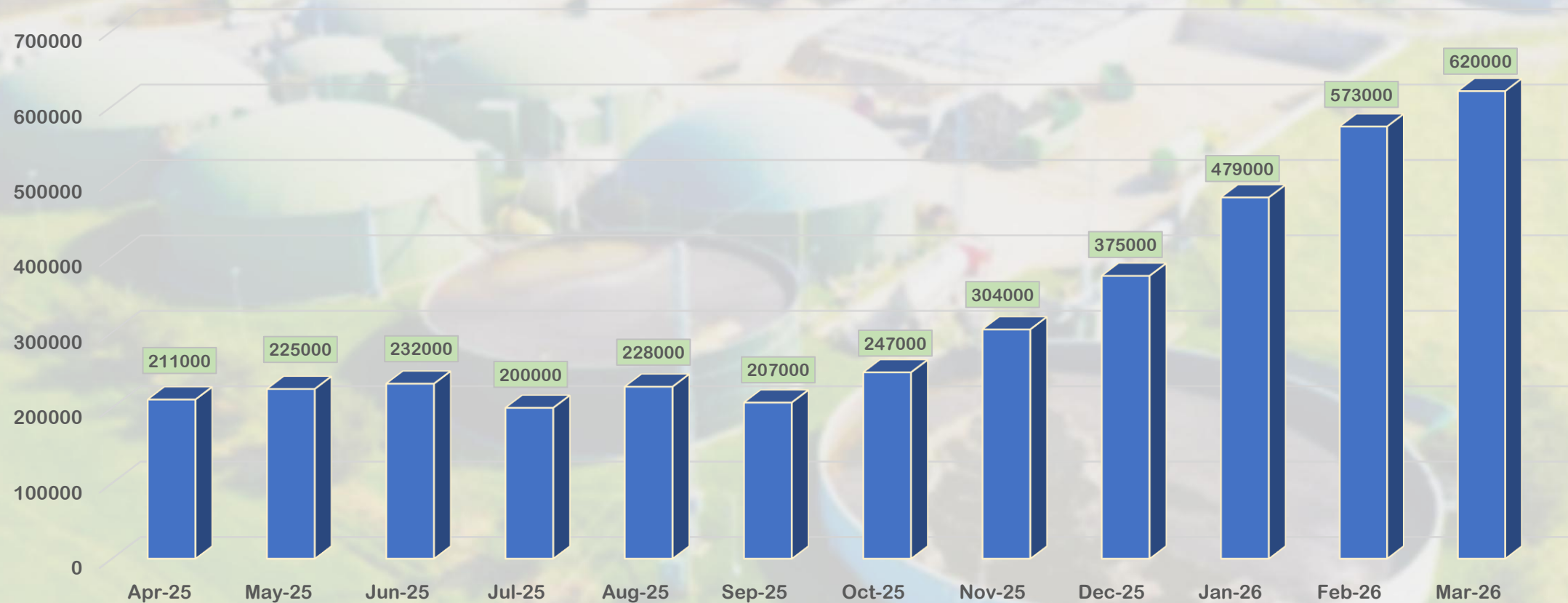
Rank	Entity	No. of operating GA's	CNG(T) + DPNG (MMSCM)	CBG Sales(MMSCM)	CBG (%)
11	HP OIL	2	46.3	3.17	6.85
12	Aavantika Gas	2	108.34	2.89	2.66
13	IOCL	26	57.65	2.76	4.79
14	MGL	3	1522.6	2.62	0.17
15	GAIL (India) Ltd	6	162.14	2.20	1.36
16	Haridwar Natural Gas	1	13.22	1.86	14.12
17	Vadodara Gas	1	141.32	1.77	1.25
18	Naveriya Gas	1	5.87	1.51	25.6
19	Rajasthan Gas	2	22.49	1.37	6.11
20	IRM Energy Limited	4	150.36	1.34	0.89
21	MNGL	6	525.54	1.27	0.24
22	Unison	3	87.59	1.08	1.24
23	Indian Oil Adani Gas	19	58.34	1.00	1.72
24	Godavari Gas	2	5.19	0.87	16.84

Rank	Entity	No. of operating GA's	CNG(T) + DPNG (MMSCM)	CBG Sales(MMSCM)	CBG (%)
25	Central U.P Gas	3	97.09	0.66	0.68
26	Think Gas	7	33.67	0.58	1.74
27	Green Gas	4	81.07	0.39	0.48
28	Goa Natural Gas	1	6.66	0.12	1.77
29	Charotar Gas	1	41.74	0.09	0.22
30	Gasonet	4	7.93	0.003	0.04
31	Bhagyanagar Gas	3	150.58	0	0
32	Haryana City Gas Group	1	13.87	0	0
33	North East Gas Distribution	3	6.6	0	0

(Compiled data as received from Entities)

Average monthly CBG Sales of FY 2025 -26

CBG Sales(SCMD)



Average monthly sales of CBG from April 2025 to March 2026 - 0.32 MMSCMD

Source : CBG-CGD Synchronization Scheme

Thank You
